

### General information about company

|  |                                   |
|--|-----------------------------------|
| Scrip code   | 543373                            |
| NSE Symbol   |                                   |
| MSEI Symbol  |                                   |
| ISIN   | INEOHLJ01013                      |
| Name of the company  | SHRI VENKATESH REFINERIES LIMITED |
| Whether company is SME   | Yes                               |
| Class of Security  | Equity Shares                     |
| Type of report   | Quarterly                         |
| Quarter Ended / Half year ended/Date of Report (For Prelisting / Allotment)                | 31-03-2022                        |
| Date of allotment / extinguishment (in case Capital Restructuring selected) / Listing Date |                                   |
| Shareholding pattern filed under   | Regulation 31 (1) (b)             |
| Whether the listed entity is Public Sector Undertaking (PSU)?                              | No                                |

| Sr. No. | Particular   | Yes/No | Promoter and Promoter Group |
|---------|--|--------|-----------------------------|
| 1       | Whether the Listed Entity has issued any partly paid up shares?                        | No     | No                          |
| 2       | Whether the Listed Entity has issued any Convertible Securities ?                      | No     | No                          |
| 3       | Whether the Listed Entity has issued any Warrants ?                                    | No     | No                          |
| 4       | Whether the Listed Entity has any shares against which depository receipts are issued? | No     | No                          |
| 5       | Whether the Listed Entity has any shares in locked-in?                                 | Yes    | Yes                         |
| 6       | Whether any shares held by promoters are pledge or otherwise encumbered?               | No     | No                          |
| 7       | Whether company has equity shares with differential voting rights?                     | No     | No                          |
| 8       | Whether the listed entity has any significant beneficial owner?                        | No     |                             |

| Public shareholder | Non Promoter- Non Public |
|--------------------|--------------------------|
| No                 | No                       |
| No                 | No                       |
| No                 | No                       |
| No                 | No                       |
| No                 | No                       |
|                    |                          |
| No                 | No                       |
|                    |                          |
| No                 | No                       |
|                    |                          |

**Table I - Summary Statement holding of specified securities**

**Note : Data will be automatically populated from shareholding pattern sheet - Data Entry Restricted in this sheet**

| Category (I) | Category of shareholder (II)   | Nos. Of shareholders (III) | No. of fully paid up equity shares held (IV) | No. Of Partly paid-up equity shares held (V) | No. Of shares underlying Depository Receipts (VI) | Total nos. shares held (VII) = (IV)+(V)+(VI) | Shareholding as a % of total no. of shares (calculated as per SCRR, 1957) (VII) As a % of (A+B+C2) | Number of Voting Rights held in each class of securities (X) |             |                    |                         | No. Of Shares Underlying Outstanding convertible securities (X) | No. of Shares Underlying Outstanding Warrants (XI) | No. Of Shares Underlying Outstanding convertible securities and No. Of Warrants (XI) (a) | Shareholding, as a % assuming full conversion of convertible securities (as a percentage of diluted share capital) (XI) = (VII)+(X) As a % of (A+B+C2) | Number of Locked in shares (XII) |                                 | Number of Shares pledged or otherwise encumbered (XIII) |                                 | Number of equity shares held in dematerialized form (XIV) |
|--------------|--------------------------------|----------------------------|--|--|---|--|--|--|-------------|--------------------|-------------------------|---|--|--|--|----------------------------------|---------------------------------|---|---------------------------------|---|
|              |                                |                            |  |  |   |  |  | No of Voting (XIV) Rights                                    |             |                    | Total as a % of (A+B+C) |   |  |  |  | No. (a)                          | As a % of total Shares held (b) | No. (a)   | As a % of total Shares held (b) |   |
|              |                                |                            |  |  |   |  |  | Class eg: X  | Class eg: Y | Total              |                         |   |  |  |  |                                  |                                 |   |                                 |   |
| (A)          | Promoter & Promoter Group      | 15                         | 8131664                                      |  |   | 8131664                                      | 73.53  | 81,31,664.00   |             | 8131664.00         | 73.53                   |   |  | 73.53  | 8131664  | 100.00                           |                                 |   | 8131664                         |   |
| (B)          | Public                         | 341                        | 2928000                                      |  |   | 2928000                                      | 26.47  | 2928000.00   |             | 2928000.00         | 26.47                   |   |  | 26.47  |  |                                  |                                 |   | 2928000                         |   |
| (C)          | Non Promoter- Non Public       |                            |  |  |   |  |  |  |             |                    |                         |   |  |  |  |                                  |                                 |   |                                 |   |
| (C1)         | Shares underlying DRs          |                            |  |  |   |  |  |  |             |                    |                         |   |  |  |  |                                  |                                 |   |                                 |   |
| (C2)         | Shares held by Employee Trusts |                            |  |  |   |  |  |  |             |                    |                         |   |  |  |  |                                  |                                 |   |                                 |   |
|              | <b>Total</b>                   | <b>356</b>                 | <b>11059664</b>                              |  |   | <b>11059664</b>                              | <b>100</b>   | <b>11059664.00</b>   |             | <b>11059664.00</b> | <b>100.00</b>           |   |  | <b>100</b>   | <b>8131664</b>   | <b>73.53</b>                     |                                 |   | <b>11059664</b>                 |   |

| Sl.  | Category & Name of the Shareholders (i)   | Nos. Of shareholders (ii) | No. of fully paid up equity shares held (iv) | No. Of Partly paid-up equity shares held (v) | No. Of shares underlying Depository Receipts (vi) | Total nos. shares held (vii) = (iv)+(v)+(vi) (x) | Shareholding as a % of total no. of shares (calculated as per SCRR, 1957) (viii) As a % of (A+B+C2) | Number of Voting Rights held in each class of securities (ix) |           |           | No. Of Shares Underlying Outstanding convertible securities (x) | No. Of Shares Underlying Outstanding Warrants (xi) | No. Of Shares Underlying Outstanding convertible Securities and No. Of Warrants (xii) (x) | Shareholding as a % assuming full conversion of convertible securities as a percentage of diluted share capital (XII) = (vii)+(x)+(xi)+(xii) As a % of (A+B+C2) | Number of Locked in shares (xiii)   |               | Number of Shares pledged or otherwise encumbered (xiv) |         | Number of equity shares held in dematerialized form (xv) |                                 |
|--|---|---------------------------|--|--|---|--|---|---|-----------|-----------|---|--|---|---|-------------------------------------|---------------|--|---------|--|---------------------------------|
|  |   |                           |  |  |   |  |   | No. of Voting (DVR) Rights                                    |           |           |   |  |   |   | Total as a % of Total Voting rights | No. (a)       | As a % of total Shares held (b)                        | No. (a) |  | As a % of total Shares held (b) |
|  |   |                           |  |  |   |  |   | Class eF x  | Class eFy | Total     |   |  |   |   |                                     |               |  |         |  |                                 |
| <b>A Table II - Statement showing shareholding pattern of the Promoter and Promoter Group</b>  |   |                           |  |  |   |  |   |   |           |           |   |  |   |   |                                     |               |  |         |  |                                 |
| <b>(I) Indian</b>  |   |                           |  |  |   |  |   |   |           |           |   |  |   |   |                                     |               |  |         |  |                                 |
| (a)  | Individuals/Trusts/Undivided Family   | 14                        | 813264                                       |  |   | 813264   | 73.52   | 813264.00   |           |           |   |  |   | 73.52   | 813264                              | 100.00        |  |         | 813264   |                                 |
| (b)  | Central Government/State Government(s)/Local Government/Body                                  |                           |  |  |   |  |   |   |           |           |   |  |   |   |                                     |               |  |         |  |                                 |
| (c)  | Financial Institutions/Banks  |                           |  |  |   |  |   |   |           |           |   |  |   |   |                                     |               |  |         |  |                                 |
| (d)  | Non-Financial Institutions  | 1                         | 400  |  |   | 400  | 0.00  | 400.00  |           |           |   |  |   | 0.00  | 400                                 | 100.00        |  |         | 400  |                                 |
|  | <b>Sub-Total (A)(1)</b>   | <b>15</b>                 | <b>813664</b>                                |  |   | <b>813664</b>                                    | <b>73.53</b>  | <b>813664.00</b>  |           |           |   |  |   | <b>73.53</b>  | <b>813664</b>                       | <b>100.00</b> |  |         | <b>813664</b>  |                                 |
| <b>(II) Foreign</b>  |   |                           |  |  |   |  |   |   |           |           |   |  |   |   |                                     |               |  |         |  |                                 |
| (a)  | Individuals/Non-Resident Individuals/Foreign Entities   |                           |  |  |   |  |   |   |           |           |   |  |   |   |                                     |               |  |         |  |                                 |
| (b)  | Government  |                           |  |  |   |  |   |   |           |           |   |  |   |   |                                     |               |  |         |  |                                 |
| (c)  | Institution   |                           |  |  |   |  |   |   |           |           |   |  |   |   |                                     |               |  |         |  |                                 |
| (d)  | Foreign Portfolio Investors   |                           |  |  |   |  |   |   |           |           |   |  |   |   |                                     |               |  |         |  |                                 |
| (e)  | Non-Resident Indians  |                           |  |  |   |  |   |   |           |           |   |  |   |   |                                     |               |  |         |  |                                 |
|  | <b>Sub-Total (A)(2)</b>   |                           |  |  |   |  |   |   |           |           |   |  |   |   |                                     |               |  |         |  |                                 |
|  | <b>Total Shareholding of Promoter and Promoter Group (A)(A)(1)+(A)(2)</b>                     | <b>15</b>                 | <b>813664</b>                                |  |   | <b>813664</b>                                    | <b>73.53</b>  | <b>813664.00</b>  |           |           |   |  |   | <b>73.53</b>  | <b>813664</b>                       | <b>100.00</b> |  |         | <b>813664</b>  |                                 |
| Details of Shares which remain unclaimed for Promoter & Promoter Group   |   |                           |  |  |   |  |   |   |           |           |   |  |   |   |                                     |               |  |         |  |                                 |
| <b>B Table III - Statement showing shareholding pattern of the Public shareholder</b>  |   |                           |  |  |   |  |   |   |           |           |   |  |   |   |                                     |               |  |         |  |                                 |
| <i>Note: Study share details of shareholders having more than one percentage of total no. of shares. Please refer software manual.</i> |   |                           |  |  |   |  |   |   |           |           |   |  |   |   |                                     |               |  |         |  |                                 |
| <b>(I) Mutual Funds</b>  |   |                           |  |  |   |  |   |   |           |           |   |  |   |   |                                     |               |  |         |  |                                 |
| (a)  | Mutual Funds  |                           |  |  |   |  |   |   |           |           |   |  |   |   |                                     |               |  |         |  |                                 |
| (b)  | Equity Capital Funds  |                           |  |  |   |  |   |   |           |           |   |  |   |   |                                     |               |  |         |  |                                 |
| (c)  | Alternative Investment Funds  |                           |  |  |   |  |   |   |           |           |   |  |   |   |                                     |               |  |         |  |                                 |
| (d)  | Foreign Venture Capital Investors   |                           |  |  |   |  |   |   |           |           |   |  |   |   |                                     |               |  |         |  |                                 |
| (e)  | Foreign Portfolio Investors   |                           |  |  |   |  |   |   |           |           |   |  |   |   |                                     |               |  |         |  |                                 |
| (f)  | Financial Institutions/Banks  |                           |  |  |   |  |   |   |           |           |   |  |   |   |                                     |               |  |         |  |                                 |
| (g)  | Insurance Companies   |                           |  |  |   |  |   |   |           |           |   |  |   |   |                                     |               |  |         |  |                                 |
| (h)  | Provident Funds/Pension Funds   |                           |  |  |   |  |   |   |           |           |   |  |   |   |                                     |               |  |         |  |                                 |
| (i)  | Non-Financial Institutions  |                           |  |  |   |  |   |   |           |           |   |  |   |   |                                     |               |  |         |  |                                 |
|  | <b>Sub-Total (B)(1)</b>   |                           |  |  |   |  |   |   |           |           |   |  |   |   |                                     |               |  |         |  |                                 |
| (2)  | Central Government/State Government(s)/President of India                                     |                           |  |  |   |  |   |   |           |           |   |  |   |   |                                     |               |  |         |  |                                 |
|  | <b>Sub-Total (B)(2)</b>   |                           |  |  |   |  |   |   |           |           |   |  |   |   |                                     |               |  |         |  |                                 |
| <b>(3) Non-institutions</b>  |   |                           |  |  |   |  |   |   |           |           |   |  |   |   |                                     |               |  |         |  |                                 |
| (a)(i)   | Individuals - Individual shareholders holding nominal share capital up to Rs. 2 lakhs         | 299                       | 134000                                       |  |   | 134000   | 12.13   | 134000  |           |           |   |  |   | 12.13   |                                     |               |  |         | 134000   |                                 |
| (a)(ii)  | Individuals - Individuals/Shareholders holding nominal share capital in excess of Rs. 2 lakhs | 10                        | 1023000                                      |  |   | 1023000  | 9.25  | 1023000   |           |           |   |  |   | 9.25  |                                     |               |  |         | 1023000  |                                 |
| (b)  | NFCs registered with SEBI   |                           |  |  |   |  |   |   |           |           |   |  |   |   |                                     |               |  |         |  |                                 |
| (c)  | Insurance Funds   |                           |  |  |   |  |   |   |           |           |   |  |   |   |                                     |               |  |         |  |                                 |
| (d)  | Insurance Companies/Foreign Body/Shareholders/Partners  |                           |  |  |   |  |   |   |           |           |   |  |   |   |                                     |               |  |         |  |                                 |
| (e)  | Non-Financial Institutions  | 37                        | 564000                                       |  |   | 564000   | 5.10  | 564000  |           |           |   |  |   | 5.10  |                                     |               |  |         | 564000   |                                 |
|  | <b>Sub-Total (B)(3)</b>   | <b>315</b>                | <b>2928000</b>                               |  |   | <b>2928000</b>                                   | <b>26.47</b>  | <b>2928000.00</b>   |           |           |   |  |   | <b>26.47</b>  |                                     |               |  |         | <b>2928000</b>   |                                 |
|  | <b>Total Public Shareholding (B)-(B)(1)-(B)(2)-(B)(3)</b>                                     | <b>315</b>                | <b>2928000</b>                               |  |   | <b>2928000</b>                                   | <b>26.47</b>  | <b>2928000.00</b>   |           |           |   |  |   | <b>26.47</b>  |                                     |               |  |         | <b>2928000</b>   |                                 |
| Details of the shareholders acting as promoters in Consent for Public  |   |                           |  |  |   |  |   |   |           |           |   |  |   |   |                                     |               |  |         |  |                                 |
| Details of Shares which remain unclaimed for Public  |   |                           |  |  |   |  |   |   |           |           |   |  |   |   |                                     |               |  |         |  |                                 |
| <b>C Table IV - Statement showing shareholding pattern of the Non Promoter- Non Public shareholder</b>                                 |   |                           |  |  |   |  |   |   |           |           |   |  |   |   |                                     |               |  |         |  |                                 |
| (1)  | Central Government/State Government/Local Government/Body                                     |                           |  |  |   |  |   |   |           |           |   |  |   |   |                                     |               |  |         |  |                                 |
| (2)  | Financial Institutions/Banks  |                           |  |  |   |  |   |   |           |           |   |  |   |   |                                     |               |  |         |  |                                 |
|  | <b>Total Non-Promoter- Non Public Shareholding (C)-(C)(1)-(C)(2)</b>                          |                           |  |  |   |  |   |   |           |           |   |  |   |   |                                     |               |  |         |  |                                 |
|  | <b>Total (A+B+C)</b>  | <b>356</b>                | <b>1105964</b>                               |  |   | <b>1105964</b>                                   | <b>100.00</b>   | <b>1105964.00</b>   |           |           |   |  |   | <b>100.00</b>   | <b>813664</b>                       | <b>73.53</b>  |  |         | <b>1105964</b>   |                                 |
|  | <b>Total (A+B-C)</b>  | <b>356</b>                | <b>1105964</b>                               |  |   | <b>1105964</b>                                   | <b>100.00</b>   | <b>1105964.00</b>   |           |           |   |  |   | <b>100.00</b>   | <b>813664</b>                       | <b>73.53</b>  |  |         | <b>1105964</b>   |                                 |
| Disclosure of notes on shareholding pattern  |   |                           |  |  |   |  |   |   |           | Add Notes |   |  |   |   |                                     |               |  |         |  |                                 |
| Disclosure of notes in case of promoter holding in dematerialized form is less than 100 percentage                                     |   |                           |  |  |   |  |   |   |           | Add Notes |   |  |   |   |                                     |               |  |         |  |                                 |
| Disclosure of notes in case of public share holding is less than 25 percentage   |   |                           |  |  |   |  |   |   |           | Add Notes |   |  |   |   |                                     |               |  |         |  |                                 |
| Disclosure of notes on shareholding pattern for company remarks explanatory  |   |                           |  |  |   |  |   |   |           | Add Notes |   |  |   |   |                                     |               |  |         |  |                                 |